

Washington Elks Therapy Program for Children, Inc

BEQUEATHS - THERAPY CHAIRMAN DUTIES (Detail)

The Therapy Chairman is expected to aid in the solicitation of bequeaths to the Washington Elks Therapy Program for Children.

A Wills Brochure has been prepared to acquaint attorneys with the Project and encourage them to recommend to their clients this worthy Program as a beneficiary when preparing wills. There are many ways the Therapy Program can be designated to receive money or property from an estate:

- a. Outright Bequeath - This is the simplest means of giving and also the simplest means of obtaining an estate tax charitable deduction.
- b. Residuary Bequeath - When provisions have been made for one's family and others and a portion of the estate remains unassigned, the undesignated portion can be given as a residuary interest.
- c. Codicil - If a will has already been prepared and is up-to-date, a charitable bequeath, if it is not now included, may be provided through the addition of a codicil to the will. This should be prepared by an attorney.
- d. Annuity or Life Income by Will - There is a choice of arrangements that can be created by a will to provide an annuity or life income to one's beneficiary with the remainder going to the Therapy Program.

All of these plans provide an allowable estate tax deduction for the value of the gift. Every member of every Lodge should be encouraged to have an up-to-date will and, if their circumstances permit, should be encouraged to consider the Therapy Program as a worthy beneficiary.

The Therapy Chairman and their committee should contact all attorneys (Elk and non-Elk) in the jurisdiction of the Lodge, provide them with literature about the Program and arrange for brochures to be available to his clients in his reception area. Likewise, articles addressed to this subject are appropriate for inclusion periodically in the Lodge bulletin.